

**IN THE CHANCERY COURT FOR LEWIS COUNTY, TENNESSEE
AT HOHENWALD**

In re: Sentinel Trust Company)	
)	Case No. 4781
)	

**ORDER AUTHORIZING PAYMENT OF
BONDS OF WAYNE COUNTY, TENNESSEE**


It appears to the Court, from the Motion filed on behalf of Wayne County, Tennessee for an Order for the payment from the proceeds of the US Treasury STRIPS the School Bonds, Series 1999 and 2000, that the US Treasury STRIPS were purchased for the purpose of paying the School Bonds, Series 1999 and 2000; that Sentinel Trust Company was escrow agent for Wayne County; and that Sentinel Trust Company is bound to use the proceeds of the US Treasury STRIPS for the payment of these bonds;

It further appears to the Court from the statement of counsel for Wayne County that certain other payments on outstanding bonds of Wayne County will become due and that Sentinel Trust Company has the books and records to make the payments from funds to be furnished by Wayne County;

It is therefore ORDERED that the Receiver use the proceeds of the US Treasury STRIPS purchased for this purpose to make the interest and principal payments for the School Bonds, Series 1999 and 2000 as set forth in the Refunding Escrow Agreement; and it is further

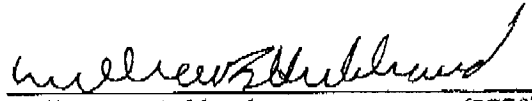
ORDERED that the Receiver is authorized to make payments on other outstanding bonds of Wayne County from funds furnished to the Receiver by Wayne County.

It is ORDERED that this Order shall not be stayed after entry.


CHANCELLOR

APPROVED FOR ENTRY:

HUBBARD, BERRY, DOUGHTY,
HARRIS & BARRICK, PLLLC


William B. Hubbard (2770)
SunTrust Bank Building, Suite 1420
201 Fourth Avenue, North
Nashville, Tennessee 37219
(615) 251-5446

Attorneys for Wayne County, Tennessee